



EUPM² METHODOLOGY FOR EU-FUNDED PROJECTS

A tailored version of the European Commission's PM² Methodology designed specifically for the EU grant projects context.

LEAD EXPERT

Agustín Moya-Colorado

Agustín Moya-Colorado is an agricultural engineer by training with post-graduate studies in Project Cycle Management in Development Cooperation and a certification in Project Management by the PM²Alliance. In his over 20 years of professional experience, he has worked with the European Commission, with civil society organizations, and with companies in the private sector. He has a passion for project management and capacity building, and he has led numerous projects in different contexts and countries: in Central America (Nicaragua, Guatemala, El Salvador); in Africa (Namibia, Mozambique) and in Europe (northern part of Cyprus). His blend of experiences allow him to understand the perspectives, needs and challenges faced by different stakeholders in designing, planning and implementing projects.

TENTATIVE TRAINING AGENDA

Day 1

- **09:00 – 09:30** Registration, roundtable welcome and introductions
- **09:30 – 10:30 Session 1: EUPM² Fundamentals**
 - Peculiarities of EU-funded projects vs. standard projects.
 - Project Management fundamentals
 - Why tailoring PM²?
 - EUPM² introduction and value proposition
- **10:30 – 11:00** Coffee Break
- **11:00 – 12:30 Session 2: EUPM² Governance & Roles**
 - Project Governance and Partnerships in projects
 - The EUPM² Governance Model: Layers and Sides.
 - The EUPM² Governance Model: Roles and Responsibilities.
- **12:30 – 13:30** Lunch Break
- **13:30 – 15:00 Session 3: The Initiating Phase**
 - Assessing Call for Proposals
 - Relevance and project design.
 - Stakeholder analysis and mapping.
- **15:00 – 15:30** Coffee Break
- **15:30 – 17:00 Session 4: Planning Phase Part 1 – The Designing Stage**
 - Developing the Project Logical Framework (LFA).
 - Defining the project scope and approaching the Project Application Form.

OTHER COURSES

PM² PROJECT MANAGEMENT
METHODOLOGY FOR EUROPEAN FUNDED
PROJECTS

PROPOSAL WRITING FOR RESEARCH &
INNOVATION PROJECTS

MASTERING ERASMUS+ PROPOSAL
DEVELOPMENT: FROM PROJECT
CONCEPT TO WINNING PROPOSAL

FINANCIAL ADMINISTRATION & AUDITING
PREPARATION
FOR EU FUNDED PROJECTS

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IMPACT OF E.C. FUNDED RESEARCH

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Day 2

- **09:00 – 10:30 Session 1: Planning Phase Part 2 – The Preparing Stage**
 - Preparing the Project Work Plan and budget details.
 - The Project Handbook: Adapting the management approach.
 - EUPM² approach to risk management.
 - Handling Issues and changes in EU-funded projects
- **10:30 – 11:00 Coffee Break**
- **11:00 – 12:30 Session 2: Planning Phase Part 3 - Requirements, Quality and Monitoring and Control**
 - Requirements and Quality management
 - Monitoring and Control – baselines and indicators.
 - Deliverables acceptance.
- **12:30 – 13:30 Lunch Break**
- **13:30 – 15:00 Session 3: Executing and coordinating projects**
 - Coordinating multi-partner implementation.
 - Communication and Reporting to the Contracting Authority.
- **15:00 – 15:30 Coffee Break**
- **15:30 – 16:30 Session 4: Closing Phase and certification**
 - The Project-End Review and capture of Lessons Learned.
 - Administrative closure and post-closing obligations.
 - Final takeaways
- **16:30 – 17:30 Closing Session: PM² certification path**

Please note - This agenda should be considered as a backbone, the exact content and flow may vary to better accommodate the needs of each training group individually.